**UNITED STATES**
**SECURITIES AND EXCHANGE COMMISSION**
**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**
**PURSUANT TO SECTION 13 OR 15(d) OF THE**
**SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): June 8, 2022

**Faraday Future Intelligent Electric Inc.**
(Exact name of registrant as specified in its charter)

| **Delaware** | **001-39395** | **84-4720320** |
|---|---|---|
| (State or other jurisdiction of incorporation) | (Commission File Number) | (I.R.S. Employer Identification No.) |

| **18455 S. Figueroa Street**<br>Gardena, CA | **90248** |
|---|---|
| (Address of principal executive offices) | (Zip Code) |

**(310) 415-4807**
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Securities registered pursuant to Section 12(b) of the Act:**

| **Title of each class** | **Trading Symbol(s)** | **Name of each exchange on which registered** |
|---|---|---|
| Class A common stock, par value $0.0001 per share | FFIE | The Nasdaq Stock Market LLC |
| Redeemable warrants, exercisable for shares of Class A common stock at an exercise price of $11.50 per share | FFIEW | The Nasdaq Stock Market LLC |

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☒

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

**Item 7.01. Regulation FD.**

On June 8, 2022, Faraday Future Intelligent Electric Inc. (the "Company") issued an investor presentation to be used in upcoming conversations with various investors. A copy of the investor presentation is furnished herewith as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

In addition, the Company posted a copy of the investor presentation on its website at www.investors.ff.com.

The information in this Current Report on Form 8-K is being furnished pursuant to Item 7.01 Regulation FD. In accordance with General Instruction B.2 of Form 8-K, the information in this report shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as expressly stated by specific reference in such filing.

**Item 9.01. Financial Statements and Exhibits.**

**(d) Exhibits.** The following exhibits are filed with this Current Report on Form 8-K:

| No. | Description of Exhibits |
|---|---|
| 99.1 | Investor Presentation Dated June 8, 2022. |
| 104 | Cover Page Interactive Data File (embedded within the Inline XBRL document). |

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**FARADAY FUTURE INTELLIGENT ELECTRIC INC.**

Date: June 8, 2022

By: /s/ Becky Roof
Name: Becky Roof
Title: Interim Chief Financial Officer


Faraday Future Intelligent Electric Inc.
Management Presentation
June 2022
ALLIANCE
FFFF | FUTURIST
FFIE
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# Legal Disclaimers

**Forward Looking Statements**

This presentation includes "forward-looking statements" within the meaning of the "safe harbor" provisions of the United States Private Securities Litigation Reform Act of 1995. When used in this presentation, the words "estimates," "projected," "expects," "anticipates," "forecasts," "plans," "intends," "believes," "seeks," "may," "will," "should," "future," "propose" and variations of these words or similar expressions (or the negative versions of such words or expressions) are intended to identify forward-looking statements, and include (among others) statements regarding the expected timing of the launch of FF 91 and FF 81 vehicles and anticipated production capacity of the Company's Hanford, California facility. These forward-looking statements are not guarantees of future performance, conditions or results, and involve a number of known and unknown risks, uncertainties, assumptions and other important factors, many of which are outside the Company's control, that could cause actual results or outcomes to differ materially from those discussed in the forward-looking statements. Important factors, among others, that may affect actual results or outcomes include the outcome of the SEC investigation relating to the matters that were the subject of the Special Committee investigation; the implementation of the Special Committee's actions and related internal review by the Company; the Company's ability to execute on its plans to develop and market its vehicles and the timing of these development programs; the Company's estimates of the size of the markets for its vehicles and cost to bring those vehicles to market; the rate and degree of market acceptance of the Company's vehicles; the success of other competing manufacturers; the performance and security of the Company's vehicles; potential litigation involving the Company; the result of future financing efforts and general economic and market conditions impacting demand for the Company's products; and the ability of the Company to attract and retain employees. The foregoing list of factors is not exhaustive. You should carefully consider the foregoing factors and the other risks and uncertainties described in the appendix of this presentation and the "Risk Factors" section of the Company's Annual Report on Form 10-K for the year ended December 31, 2021, and other documents filed by the Company from time to time with the SEC. These filings identify and address other important risks and uncertainties that could cause actual events and results to differ materially from those contained in the forward-looking statements. Forward-looking statements speak only as of the date they are made. Readers are cautioned not to put undue reliance on forward-looking statements, and the Company does not undertake any obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law. These forward-looking statements should not be relied upon as representing Faraday's assessments as of any date subsequent to the date of this presentation. Accordingly, undue reliance should not be placed upon the forward-looking statements.

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# Today's Speaker

**Dr. Carsten Breitfeld**
Global CEO

- Automotive industry executive with 25+ years of experience
- Served 10+ years as Group Vice President and Head of i8 vehicle program at BMW
- Co-founded and served as Chairman and CEO of BYTON

Dr. Breitfeld is a world-renowned expert in electric mobility with a Ph.D. in mechanical engineering from the University of Hannover. Dr. Breitfeld is a veteran in the automotive industry and held various positions with BMW Group for approximately 20 years, including serving as its Group Vice President and Head of the i8 Vehicle Program, which developed the i8 luxury plug-in hybrid model. His leadership helped launch the BMW i8 successfully in just 38 months. The model surpassed vehicle standards in performance, materials used, efficiency of development, and set new benchmarks in the auto industry. From July 2016 to January 2019, Dr. Breitfeld was the Co-Founder, Chief Executive Officer, and Chairman of the Board of BYTON, a Chinese electric vehicle startup with operations in multiple countries.

# Faraday Future: A Story of Perseverance & Progress

## Company Overview:

**Company History:** Founded in 2014 with a unique vision for the future of mobility

**Headquarters:** Los Angeles, CA

**Global Employees:** ~745 employees; ~500 in the US; ~450 global engineers

**Intellectual Property:** Technological and competitive differentiation independently verified by third party consultant research; technology protected through ~650 issued patents

**Hybrid Manufacturing Strategy:**

- 1.1 million square foot manufacturing facility in Hanford, CA
- Contract manufacturing agreement in South Korea with Myoung Shin
- Assessing alternatives for a future Chinese manufacturing presence

**Dual Home Markets:** Deep cultural roots in both US and China provide competitive advantage across two of the largest EV markets

**Direct Sales Approach:** Online with targeted in-person experience centers across target markets such as US, China, Europe, etc. (first center in Beverly Hills, CA set to open in late 2022), and FF partner stores

## Product Portfolio:

Built Leveraging the FF VPA Platform(1)

| | |
|---|---|
|  FF 91 SERIES | — First production vehicle and flagship model<br>— Class defining luxury, performance, technology, connectivity and personalized user experience<br>— 3 motor FF 91 Futurist with ~350 miles EPA range, ~720 km NEDC range(2)<br>— 2 motor FF 91 standard with ~370 miles EPA range, ~780 km NEDC Range(2)<br>— 3 motor FF 91 Futurist 0-60 mph in <2.5 sec |
|  FF 81 SERIES | — Premium, mass-market electric vehicle<br>— >60% parts commonality with FF 91<br>— Designed for high volume manufacturing |
|  FF 71 SERIES | — Mass-market vehicle<br>— Industry-leading connectivity, technology and interior configurations |
|  SMART LAST MILE DELIVERY | — SLMD(3) is purpose-built for advanced logistics companies<br>— Platform approach allows rapid speed to market |

Note: All statements shown reflect expected performance / capabilities for production ready vehicles. Actual performance / capabilities may be different. Please see Risk Factors within the Company's Annual Report on Form 10-K and Quarterly Reports on Form 10-Q.
(1) VPA = Variable Platform Architecture.
(2) NEDC refers to the New European Driving Cycle emissions and fuel consumption measurements.
(3) SLMD = Smart Last Mile Delivery.

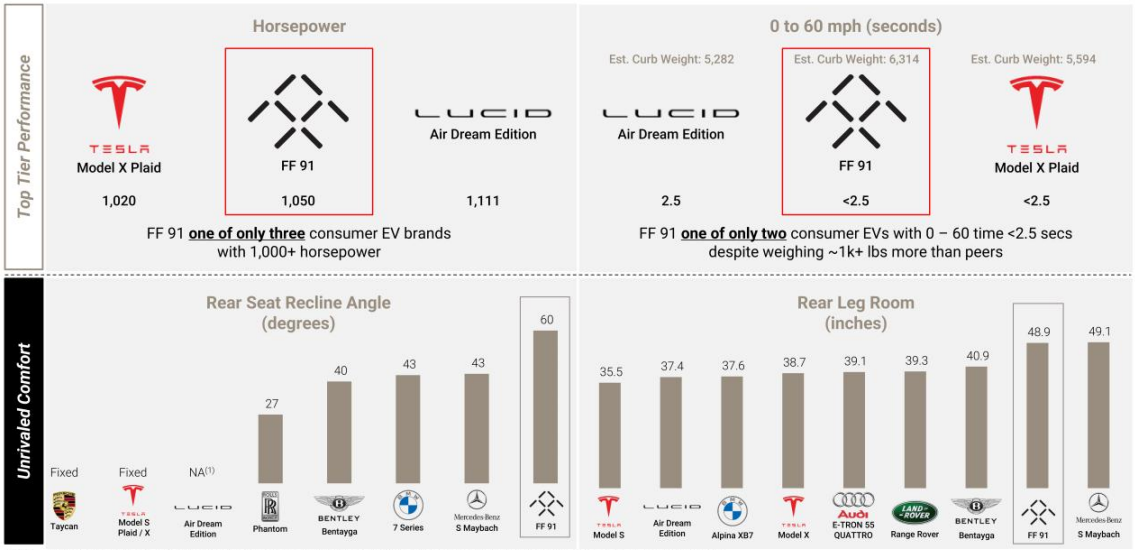
# Driven by Industry-Leading Performance and Luxury

## Select Features

- 3 motor FF 91 Futurist with **~350 miles EPA range, ~720 km NEDC range**(1)
- 2 motor FF 91 with **~370 miles EPA range, ~780 km NEDC Range**(1)
- **0-60 mph in <2.5 sec** (3 motor FF 91 Futurist)
- **1,050 hp** (3 motor configuration)
- **DC fast-charging capability** among industry leaders
- **All-wheel drive, all-wheel steering, and torque vectoring**(2)
- **Mobile connectivity** powered by three 5G Modems
- NASA-inspired Zero Gravity seats with industry-leading **60° recline**
- Over **100"** of high-resolution viewing area across 11 displays
- **Designed to fully comply** with US, European and Chinese safety and regulatory standards

Note: All statements shown reflect expected performance / capabilities for production ready vehicles. Actual performance / capabilities may be different. Please see Risk Factors within the Company's Annual Report on Form 10-K and Quarterly Reports on Form 10-Q.
(1) NEDC refers to the New European Driving Cycle emissions and fuel consumption measurements weighted to calculate vehicle range.
(2) All-wheel steering and torque vectoring reflect post-launch upgrades.

# Built Around Performance and Comfort that Stands Out vs. The Competition




Source: Based on passenger car data provided on company websites, auto industry resources (carbuzz, autoweek, cnet, motor authority, EV specifications, Car & Driver) and media releases as of May 18, 2022.
Note: All statements shown reflect expected performance / capabilities for production ready vehicles. Actual performance / capabilities may be different. Please see Risk Factors within the Company's Annual Report on Form 10-K and Quarterly Reports on Form 10-Q.
(1) Stated recline angle for Lucid's Executive Seats ~55-degrees, however, reclining capability has yet to be officially released for consumer purposes.

# Revolutionary and Immersive Driving Experience... Coupled with an Unsurpassed Passenger Experience

**In the driver's seat:**

- Six driver-specific screens including an ultra-large heads-up display and slim instrument cluster
- On-screen gesturing with a swipe of your fingers across the Center Information Display for distraction-free driving
- Voice-first foundation supporting complex commands
  - *"Find me a restaurant near Palo Alto with 5-star ratings and outdoor seating"*

**In the passenger seats:**

- Facial recognition in each seating zone automatically loads FFID(1) profiles and user-specific personal preferences
- Mobile connectivity powered by Super Mobile AP (three modems)(2)
- 17" front passenger screen and an immersive 27" rear passenger display, allowing users to stream their favorite movies, TV shows and live sports while FF 91 is in motion without driver distraction

Note: All statements shown reflect expected performance / capabilities for production ready vehicles. Actual performance / capabilities may be different. Please see Risk Factors within the Company's Annual Report on Form 10-K and Quarterly Reports on Form 10-Q.
(1) FFID is a unique Faraday Future user profile that ensures a consistent experience across the FF Ecosystem, recognizing the user no matter where they are or which FF vehicle they are driving.
(2) Super Mobile AP consists of 3 modems to realize aggregated high Internet speed and great coverage by multi carriers.

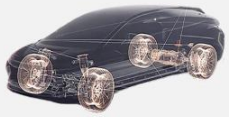
# Highly Differentiated Technology Position

## 1 Variable Platform Architecture (VPA)

- Provides >60% component carryover
- Increased speed to market
- Significant cost savings
- Ease of scalability
- Manufacturing flexibility
- Easy servicing capability
- Adaptable to multiple models

***Sets Foundation for Future Vehicles***

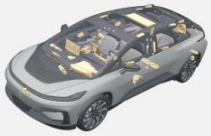
## 2 Differentiated In-House Propulsion Technology



- High battery pack gravimetric energy density (185 Wh/kg)
  - State-of-the-art cell-to-pack tech to cell-to-pack technology
  - 142 kWh battery pack size (one of the largest in the industry)
- A leading electric drive system (3.8 kW/kg power-to-weight ratio for rear drive unit)
- Patented motor and inverter technology

***Yields Uncompromising Power & Range***

## 3 Uncompromising Driving & Passenger Experience



- Superior hardware & software supported by in-house OS
- Voice first user experience
- Adaptive learning through AI
- 100"+ of screens, including 27" rear screen
- 60-degrees rear seat recline
- Equipped with full 360˚ sensor coverage to support ADAS features when released

***Enables Unprecedented "TechLuxury" Ecosystem***

Note: All statements shown reflect expected performance / capabilities for production ready vehicles. Actual performance / capabilities may be different. Please see Risk Factors within the Company's Annual Report on Form 10-K and Quarterly Reports on Form 10-Q.

# The FF 91 Will Set the Foundation for our Future Vehicles and Start to Unlock a $300bn+ TAM

| Vehicle |  | |  | |  | |
|---|---|---|---|---|---|---|
| | *>60% Parts Commonality* | | | | | |
| | FF 91 Futurist | FF 91 | FF 81 Futurist | FF 81 | FF 71 Futurist | FF 71 |
| **Segment** | E/F Segment | | D/E Segment | | C/D Segment | |
| **Target Pricing**[1] | From $180,000 | From $120,000 | From $95,000 | From $74,000 | From $75,000 | From $45,000 |
| **Competitive Set** | • MB Maybach<br>• Bentley Bentayga<br>• Lamborghini Urus<br>• Ferrari Purosangue | • MB S-Class<br>• Porsche Taycan<br>• Audi E8 e-tron<br>• MB G/GL/GLS<br>• BMW 7 Series<br>• Lucid Air | • Tesla Model S/X<br>• BMW X5<br>• Range Rover Sport<br>• Land Rover Discovery | • BMW 5-Series<br>• NIO ES8/ES6<br>• MB E-Class<br>• Rivian R1S<br>• Jaguar J-Pace | • Porsche Macan<br>• BMW 3-Series<br>• BMW X3<br>• MB GLC<br>• Jaguar I-Pace<br>• Range Rover Velar | • Tesla Model 3/Y<br>• MB C-Class<br>• MB EQC |
| **2025 Global Vehicle TAM**[2] | ~$53.0bn | | ~$93.0bn | | ~$170.6bn | |

*~$300bn+ Total Addressable Market ("TAM") by 2025*

Source: Q1-2022 LMC forecasts.
Note: FF 91 Futurist Alliance Limited Edition vehicles will be priced at $250,000.
(1) Target pricing as per 2021 10-K; specific pricing will be refined and finalized closer to the start of delivery for each vehicle.
(2) 2025 Global Vehicle TAM calculated based on LMC Automotive global production forecasts for vehicles listed within each competitive set multiplied by the median target pricing per FF vehicle series.

# Supported by a Hybrid Asset-Light Manufacturing Strategy

| | Self-Run Manufacturing Facility for FF 91<br>Hanford, CA, USA | Contract Manufacturing for FF 81 series<br>Gunsan, South Korea | China production and FF China headquarters<br>Location in China TBD |
|---|---|---|---|
| |  |  |  |
| Factory opening | Pilot Lines Operational / July 2022 Opening (expected) | 2024 Launch (expected) | 2025+ (expected) |
| Total factory capacity | ~10,000 vehicles per year (expected) | Capacity reserved for target FF 81 volumes | Targeting China FF 81 and FF 71 demand |
| Models produced | FF 91<br>  | FF 81<br>  | **TBD** |
| Key highlights | ➢ 1.1 million square-feet manufacturing facility (long term lease)<br>➢ Renovated an existing facility which reduced cost and lead time<br>➢ Extensive use of virtual manufacturing capabilities to validate operations<br>➢ In-house pre-production validation ensures a smooth production ramp-up | ➢ Signed agreement in February 2022 with Myoung Shin for manufacture of future vehicles<br>➢ Production to be launched in former GM plant with limited upfront investment from FF<br>➢ Leverages ramp experience from FF 91<br>➢ Benefits from advantaged tariff position of South Korea for exports to key target markets | ➢ Studying various options for local Chinese production<br>➢ Opportunities for reduction in costs and supply chain complexity and lead times<br>➢ Opportunity for more rapid and extensive product customization for local market |

*Low Volume in-house manufacturing ideal for controlling production processes to ensure quality and stability*

***High volume minimal investment contract manufacturing strategy for mass production models***

# Manufacturing Update | FF 91 Coming to Life as Hanford Nears Completion

- Pre-production vehicle builds underway at Hanford for final engineering validation and certification ahead of deliveries
- 90% of production equipment has been delivered to Hanford
- On-track to begin deliveries in Q3 2022

***Why Self-Production at Hanford is Core to Our Strategy***

- ☑ Allows for quality control over first model; critical for long-term value proposition
- ☑ Low-volume manufacturing allows for production flexibility and increased quality control of FF 91 – essential at target price point
- ☑ Provides platform to test and validate core vehicle IP
- ☑ Learnings set foundation for future models


***Hanford Facility Producing Production-Intent Vehicles Today – Scaled Production in Sight***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