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# FFAI Stockholders' Day


01/07/2026

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# John Schilling

Director  
Communications and Public Relations

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## Forward Looking Statements

This presentation includes “forward looking statements” within the meaning of the safe harbor provisions of the United States Private Securities Litigation Reform Act of 1995. When used in this video, the words “estimates,” “projected,” “expects,” “anticipates,” “forecasts,” “plans,” “intends,” “believes,” “seeks,” “may,” “will,” “should,” “future,” “propose” and variations of these words or similar expressions (or the negative versions of such words or expressions) are intended to identify forward-looking statements. These forward-looking statements, which include statements regarding Faraday Future Intelligent Electric Inc.’s (the “Company’s”) “Bridge Strategy,” the Company’s growth strategy, fundraising activities and prospects, the Company’s business plan (including but not limited to annual targets and milestones), the development of markets in which the Company operates or seeks to operate, the production and delivery of the FF 91, the Faraday X(FX) brand, entry into the Embodied AI Robotics market and crypto strategies and plans, are not guarantees of future performance, conditions or results, and involve a number of known and unknown risks, uncertainties, assumptions and other important factors, many of which are outside the Company’s control, that could cause actual results or outcomes to differ materially from those discussed in the forward-looking statements. These forward-looking statements speak only as of the date of this call, and the Company expressly disclaims any obligation or undertaking to disseminate any updates or revisions to any forward-looking statement contained herein to reflect any change in the Company’s expectations with regard thereto or any change in events, conditions or circumstances on which any such statement is based.

Important factors, among others, that may affect actual results or outcomes include, among others: the Company’s ability to continue as a going concern and improve its liquidity and financial position; the Company’s ability to maintain its Nasdaq listing; the Company’s ability to pay its outstanding obligations; the Company’s ability to raise necessary capital to execute on its strategy, including but not limited to the capital required to fund production of the FF 91, the FX brand and the Bridge Strategy; the agreement of stockholders to substantially increase the Company’s share capital, which could result in substantial additional dilution, the Company’s board of directors’ approval of various production and sales plans and proposals; the Company’s ability to homologate FX vehicles for sale; the Company’s ability to enter into an engineering services agreement, which will be required for the Super One in the U.S.; the ability of B2B preorder companies to identify purchasers for the Super One and overall demand for the Super One; the ability to secure the necessary agreements to produce an FX 4 vehicle or any other planned future FX vehicles; the Company’s ability to secure an occupancy certificate for its Hanford facility; the Company’s ability to remediate its material weaknesses in internal control over financial reporting and the risks related to the restatement of previously issued consolidated financial statements; the Company’s ability to successfully compete in the robotics business against other companies that have substantially greater funding, experience and name recognition; the Company’s limited operating history and the significant barriers to growth it faces; the Company’s history of losses and expectation of continued losses; the success of the Company’s payroll expense reduction plan; the Company’s ability to execute on its plans to develop and market its vehicles and the timing of these development programs; the Company’s estimates of the size of the markets for its vehicles and cost to bring those vehicles to market; the rate and degree of market acceptance of the Company’s vehicles; the Company’s ability to cover future warranty claims; the success of other competing manufacturers; the performance and security of the Company’s vehicles; current and potential litigation involving the Company; the Company’s ability to receive funds from, satisfy the conditions precedent of and close on the various financings described elsewhere by the Company; the result of future financing efforts, the failure of any of which could result in the Company seeking protection under the Bankruptcy Code; the Company’s indebtedness; insurance coverage; general economic and market conditions impacting demand for the Company’s products; potential negative impacts of a reverse stock split; potential cost, headcount and salary reduction actions may not be sufficient or may not achieve their expected results; circumstances outside of the Company’s control, such as natural disasters, climate change, health epidemics and pandemics, terrorist attacks, and civil unrest; risks related to the Company’s operations in China; the success of the Company’s remedial measures taken in response to the Special Committee findings and certain of its key executives’ receipt of “Wells Notices” from the SEC and any potential SEC enforcement action related thereto; the Company’s dependence on its suppliers and contract manufacturer; the Company’s ability to develop and protect its technologies; the Company’s ability to protect against cybersecurity risks; the ability of the Company to attract and retain employees; any adverse developments in existing legal proceedings or the initiation of new legal proceedings; and volatility of the Company’s stock price. You should carefully consider the foregoing factors and the other risks and uncertainties described in the “Risk Factors” section of the Company’s Form 10-K filed with the Securities and Exchange Commission (“SEC”) on March 31, 2025, as updated by the “Risk Factors” section of the Company’s Form 10-Qs for the quarters ended March 31, 2025, June 30, 2025 and September 30, 2025, filed with the SEC on May 9, 2025, August 19, 2025 and November 21, 2025, respectively,, and other documents filed by the Company from time to time with the SEC.

# Agenda



Part 1	2025 Company Recap	Matthias Aydt
Part 2	Announcement of the Complete FX Super One Roadmap	Max Ma
Part 3	Execution plan of the 5-Year Business Plan	Jerry Wang & Koti Meka
Part 4	<ul style="list-style-type: none"><li>• Major announcement of Global EAI Industry Bridge Strategy</li><li>• Exclusive private preview of new product categories</li><li>• 2026 Outlook</li></ul>	YT Jia
Part 5	Q & A	



# Matthias Aydt

Global Co-CEO of Faraday Future



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# 2025 Middle East Recap



- Strategic Partnership: FF signed an MOU with RAK Digital Assets Oasis (RAK Innovation City) to collaborate on AI, Web3, and Embodied Intelligence.
- UAE Deliveries: FX Super One delivered to RAK Innovation City—the second UAE delivery; first UAE user was Andrés Iniesta, boosting regional visibility.
- Regional Hub: FF operates a ~108,000 sq. ft. facility in Ras Al Khaimah as its Middle East operations center.
- Ecosystem Build: Advancing a localized NEV ecosystem across the Middle East through technology enablement and local manufacturing.

# 2025 U.S. Recap



- Second Brand FX: FF launched Faraday X (FX) in late 2024; U.S. homologation and road testing for FX Super One began in early 2025.
- Products & Orders: FX Super One debuted in LA on July 17, 2025, securing more than 10000 non-binding B2B pre-orders; FF 91 deliveries continued nationwide.
- U.S. Engagement: Capitol Hill Club reception with lawmakers on tariffs, tech, and U.S. manufacturing; Donald Trump Jr. expressed support for FF's U.S. manufacturing commitment.
- Dual Flywheel: Unveiled "EAI + Crypto" Dual-Flywheel & Dual-Bridge on Aug 16, 2025 at Pebble beach; subsidiary rebranded to AlxCrypto Holdings Inc. (AIXC), advancing the FFAI + AIXC framework.



# Max Ma

CEO of Faraday X



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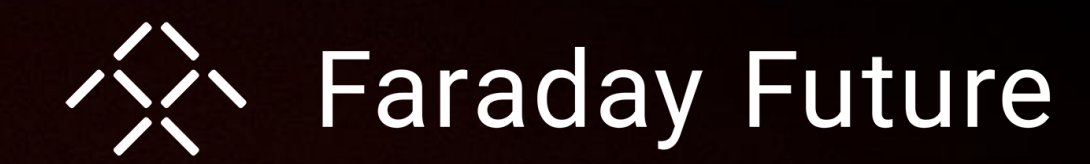
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# FX Super One: From Strategy to Execution



- First U.S. pre-production FX Super One rolled off the line at our FF aiFactory in Hanford, California on Dec 21<sup>st</sup>
- Completed the full closure of the FX Bridge loop in the United States
  - Global supply chain integration
  - Localized testing and homologation
  - Customs and regulatory clearance
  - Industrialization and final assembly
  - U.S.-based operational deployment

# Four Critical Capabilities from Bridge Strategy



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- A proven path to navigate tariffs, ICTS compliance, and regulatory localization.
- A closed-loop synergy between engineering, supply chain, and U.S. manufacturing.
- A repeatable mass-production framework for future FX vehicles.
- A scalable channel to unlock global automotive innovation into the world's highest-value market.



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# FX SUPER ONE

First Class EAI-MPV



# FX Super One U.S. Production and Delivery Roadmap



After-sales and charging ecosystem will be completed in Q2  
FF & FX vehicles will have direct access to Tesla's Supercharger network starting 2026.

# FX Super One Key Milestones – Homologation & Manufacture U.S.

- Leveraging FF's prior homologation experience and local resources, FX Super One certification is progressing on schedule.
- Targeting completion to support Production Stage 2 within Q3, ensuring alignment with planned production and delivery timelines.
- While component-level certification continues, vehicle-level homologation with EPA / CARB and FMVSS will fully commence in April.

# Dual-Market Execution: Middle East



- Regional Acceleration: In the Middle East, FF will accelerate production ramp-up while maintaining continuous deliveries.
- Co-Creation Priority: Deliveries will prioritize co-creation partners, including local government partners, to deepen collaboration and support regional ecosystem development.

# Faraday X Outlook

- FX is a multi-product brand ;
- FX Super One is the current strategic focus
- Planning for the next major product platform, FX 4: FX4 targets a **high-volume segment** and will serve as a second scalable carrier of **Automotive EAI architecture**, ensuring a **multi-product system**, not a one-off success.



# Jerry Wang

Global President of FF  
Co-CEO of AIXC



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# Major Investment Highlights



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- The unique Light 4, Swift 4, Focused 5, and Empowering 5 model of FF's Global Automotive Industry Bridge Strategy
- The exceptional support from our S-Tier 1 Bridge Strategy suppliers
- The regulatory requirements for software based on the ICTS regulations
- FX Par Network to support product showcase, sales, and after-sales service.
- Dual market execution including Middle East

# Branding & Product Platform

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Mutual Empowerment

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\$129,000 - \$309,000	Pricing	~AED 309,000 (~US\$84K)
<ul style="list-style-type: none"> <li>• FF 91</li> <li>• Other FF 9* products</li> </ul>	Models	<ul style="list-style-type: none"> <li>• Super One: First Class EAI-MPV, Disruptor of the Escalade and Alphard</li> <li>• FX 4: Disruptor of RAV4 in the AIEV Era</li> <li>• Other Future Models</li> </ul>
TechLuxury Spire Market	Target Market	Large Volume and Mass Markets

# Five Year Business Plan- Data

- Volume: FF’s five-year cumulative production and sales target is **400,000–500,000 vehicles**, primarily driven by Super One, FX 4, and future vehicle models. Target markets include the United States, the Middle East, and other high-value markets currently under discussion.
- Finance: Aim to achieve positive EBITDA and **within three years**, with an estimated target contribution margin rate of **more than 20%** aligned with our production volumes.

COMPANY FIVE-YEAR PRODUCTION AND SALES TARGETS



# Five Year Business Plan- Highlights



- Sales: Unique Co-Creation Eco Online Direct Sales System
- R&D: Powered by AI-focused R&D underpinning the EAI platform.
- Operations: Execute on supply chain reshoring while efficiently scaling manufacturing capacity.
- Financials: Optimize capital structure to achieve positive cash flow within three years.
- Government Affairs: Continuously strengthen government engagement to support long-term growth.

# Execution Confidence, Capital Discipline, and Scalable Growth

- Strong demand and a scalable platform supported by OEM partnerships.
- Key operational and regulatory milestones substantially achieved, including Hanford readiness.
- Execution risk managed through disciplined planning and flexible delivery focus.
- “Stockholders First” capital discipline with lower funding needs to reach breakeven.
- Scaled production to drive efficiency, funding optionality, and partnerships.



# Koti Meka

CFO of Faraday Future



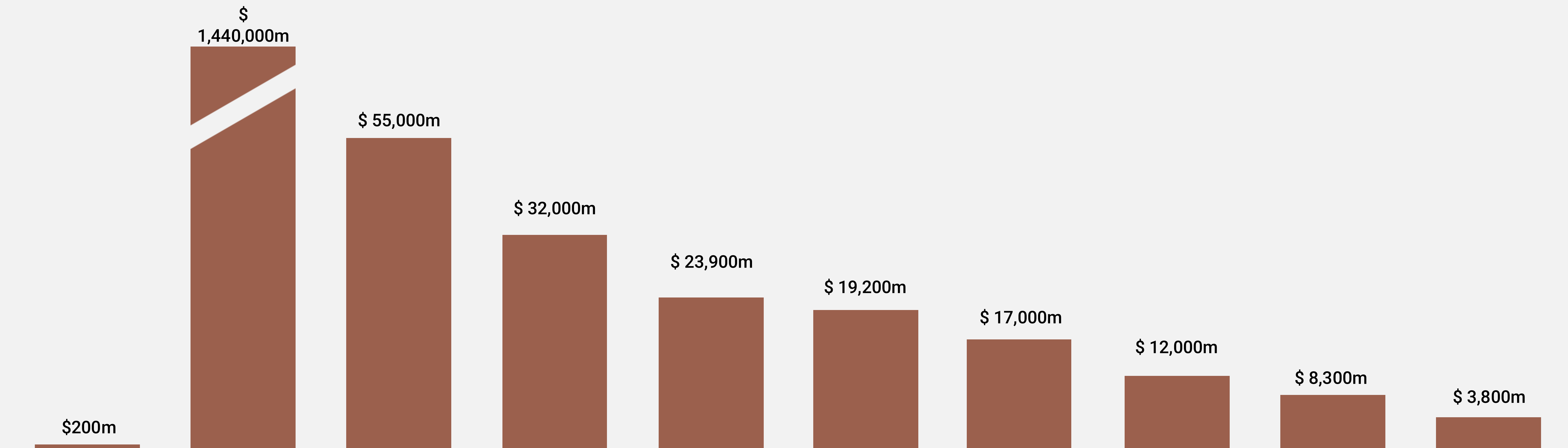
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# Market Capitalization Comparison (In \$ millions)

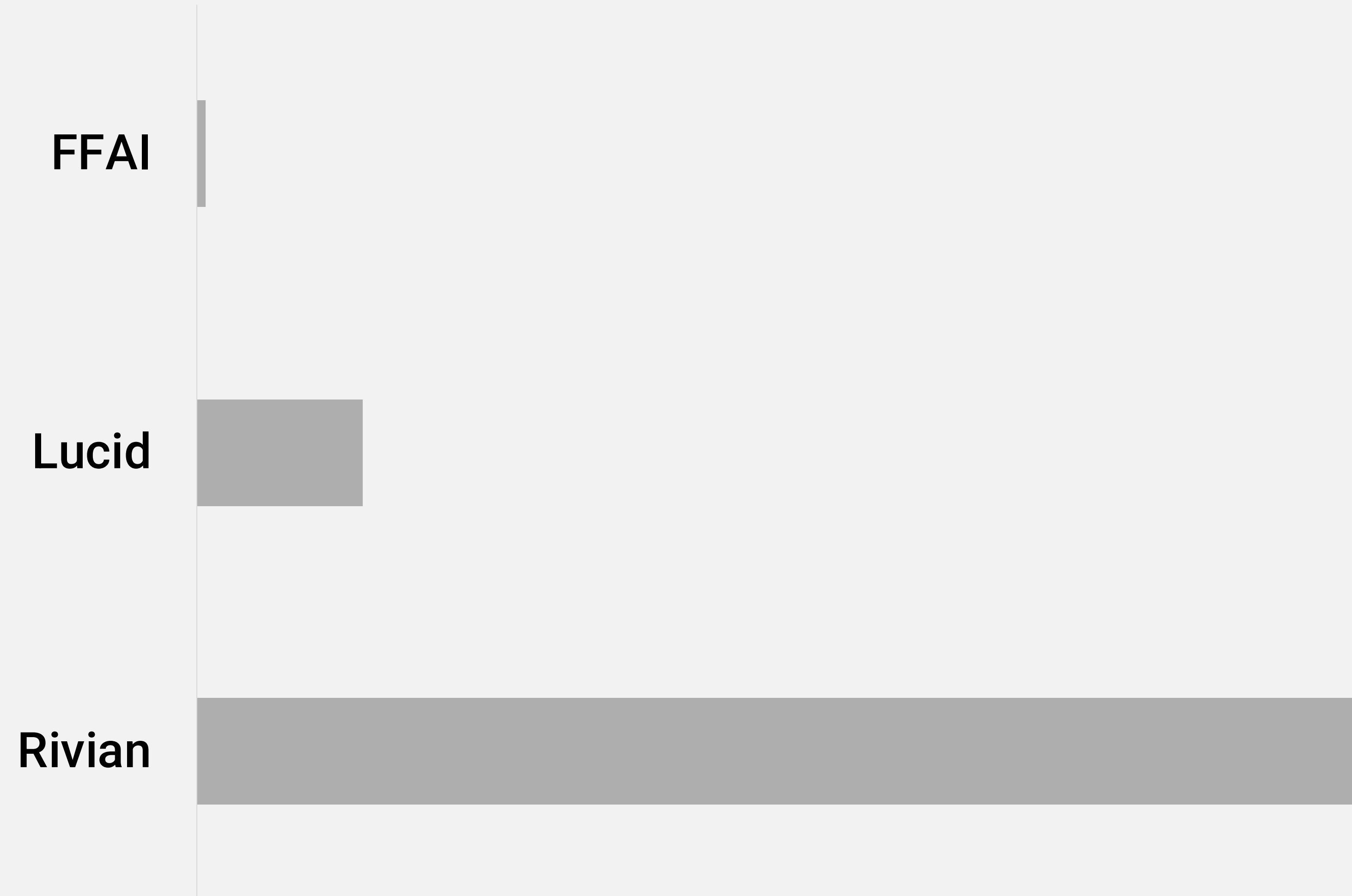


Company	FF	Tesla	Ford	Stellantis	Rivian	XPeng	Li Auto	NIO	VINFAST	LUCID
Logo										

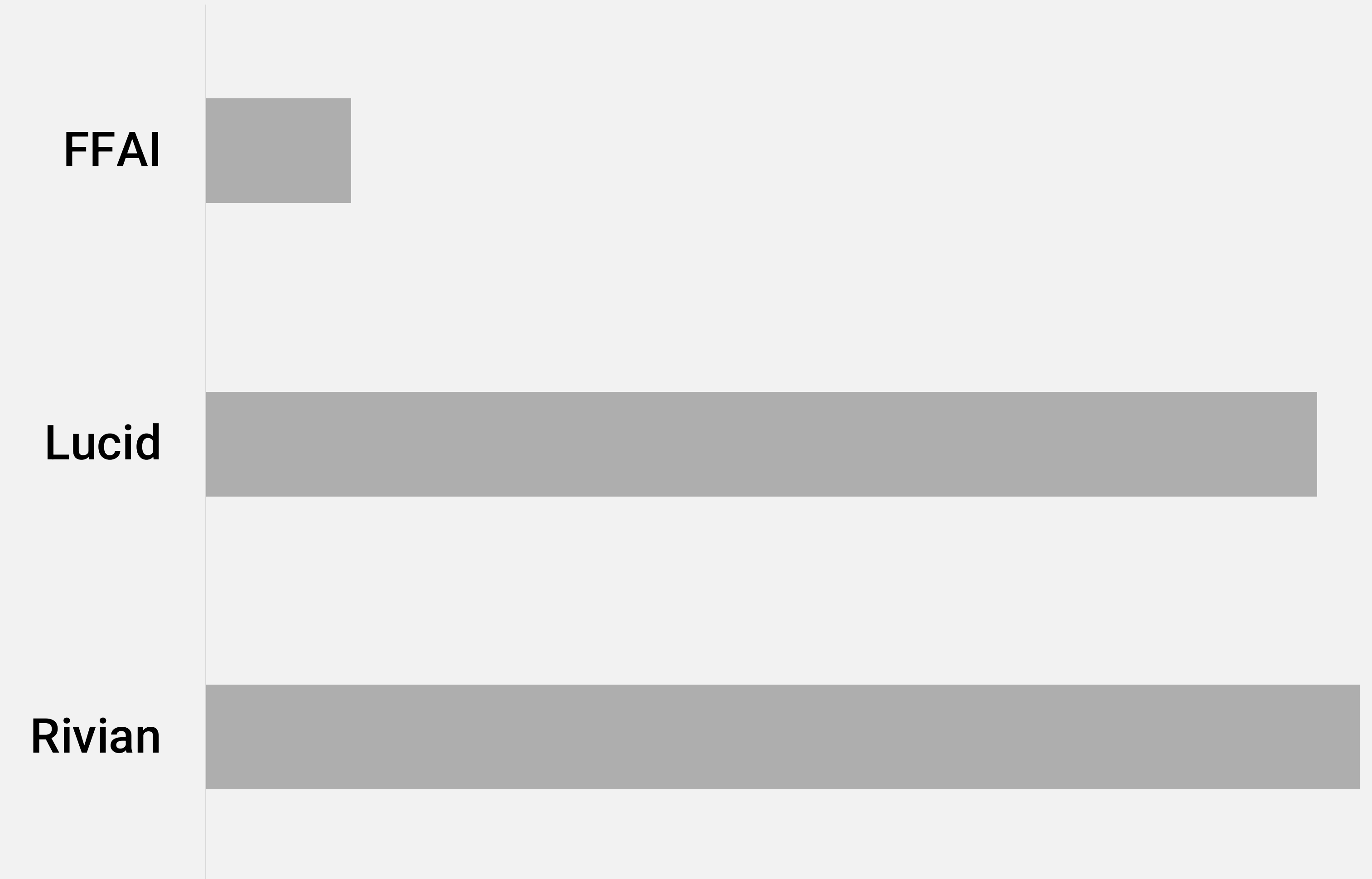
Deliveries(FY24)	4	1,789,226	4,470,000	5,415,000	51,579	190,068	500,508	221,970	97,399	10,241
Free Cash Flow(FY24) (In \$m)	(77)	3,581	6,739	(7,052)	(2,857)	(357)	1,142	(2,366)	(2,518)	(2,779)

# Risks Already Embedded in FFAI Stock Provides Favorable Risk/Reward

### Market Capitalization

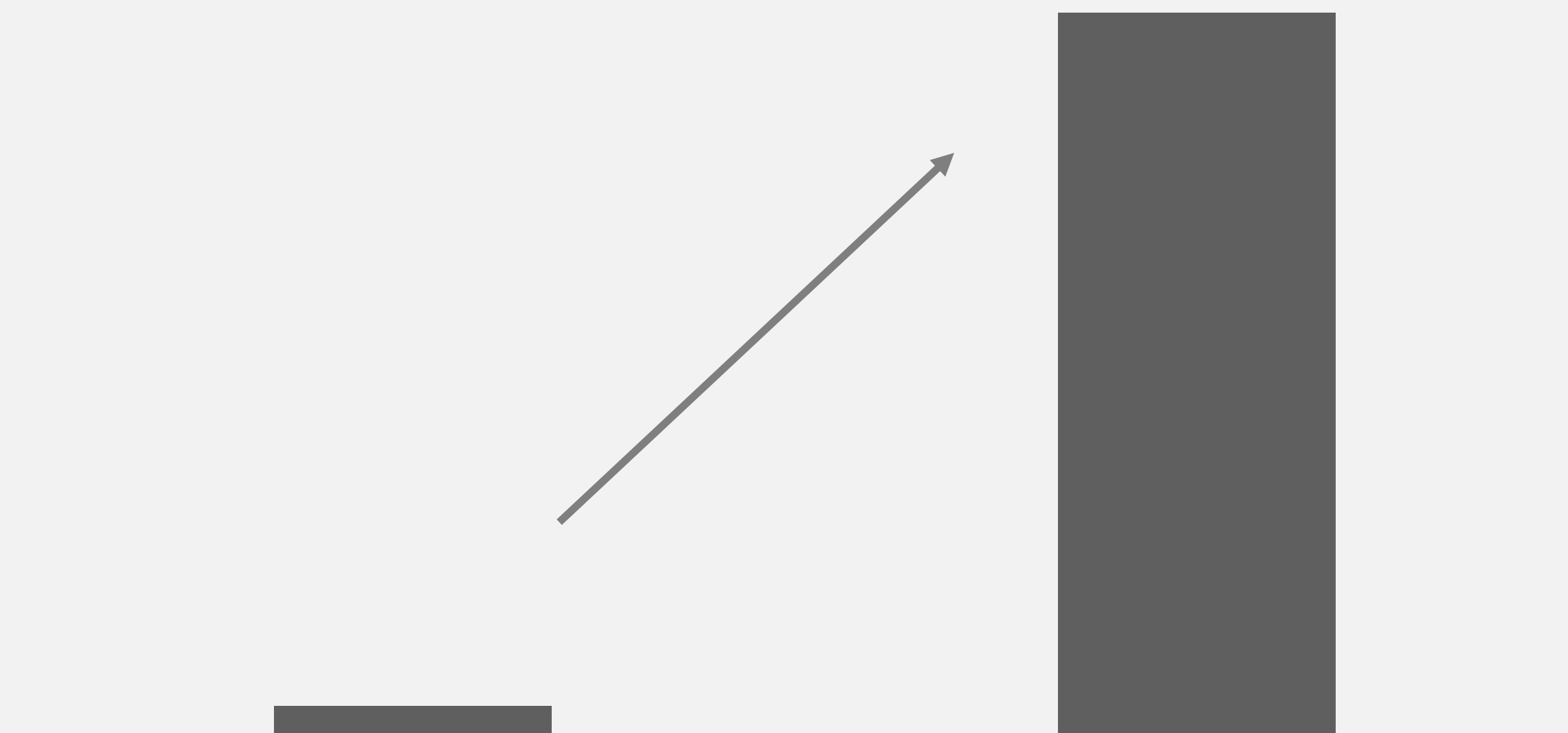


### Liquidity (Current Ratio)



# Baseline Scenario: Year 3 Business Plan

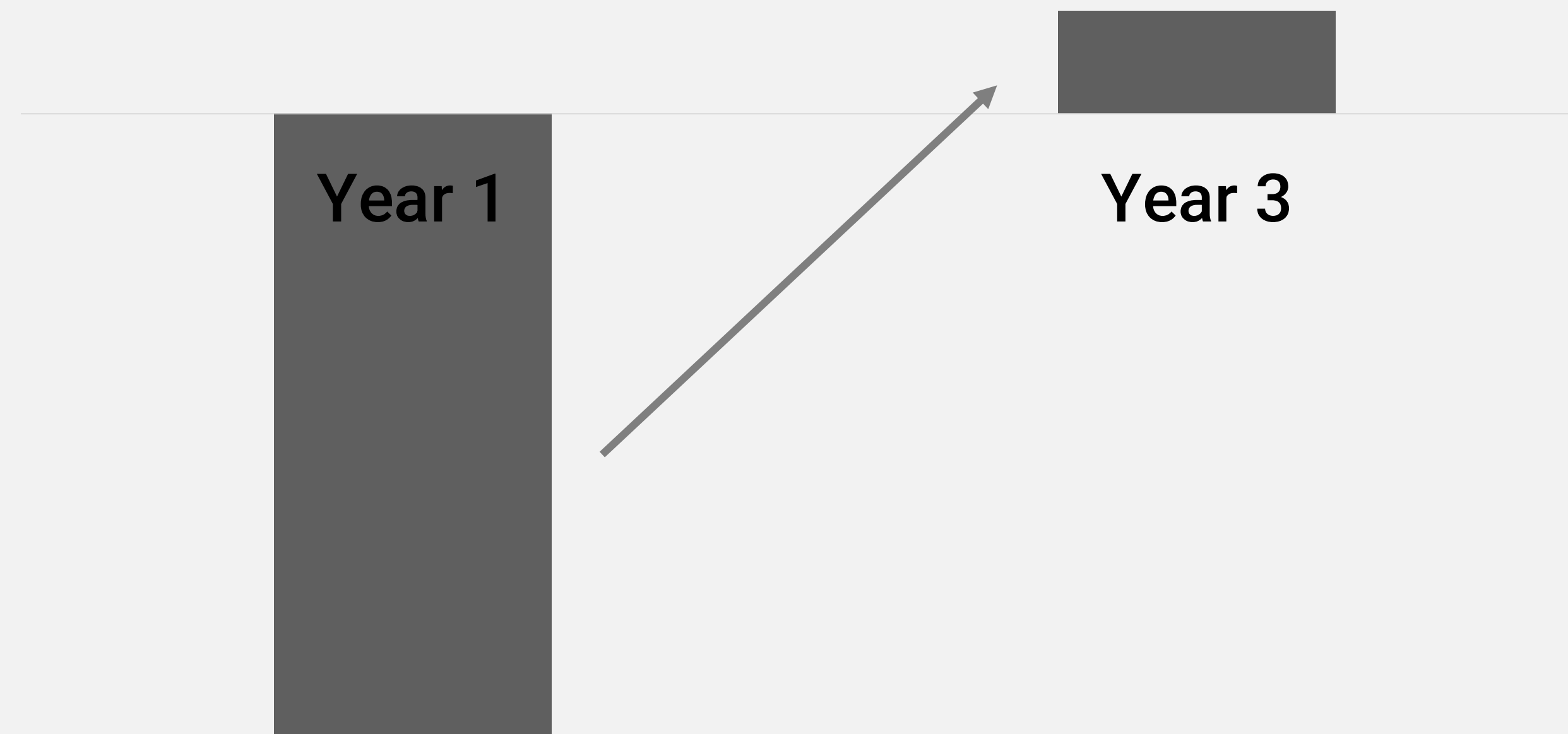
## Market Capitalization



Current

Year 3

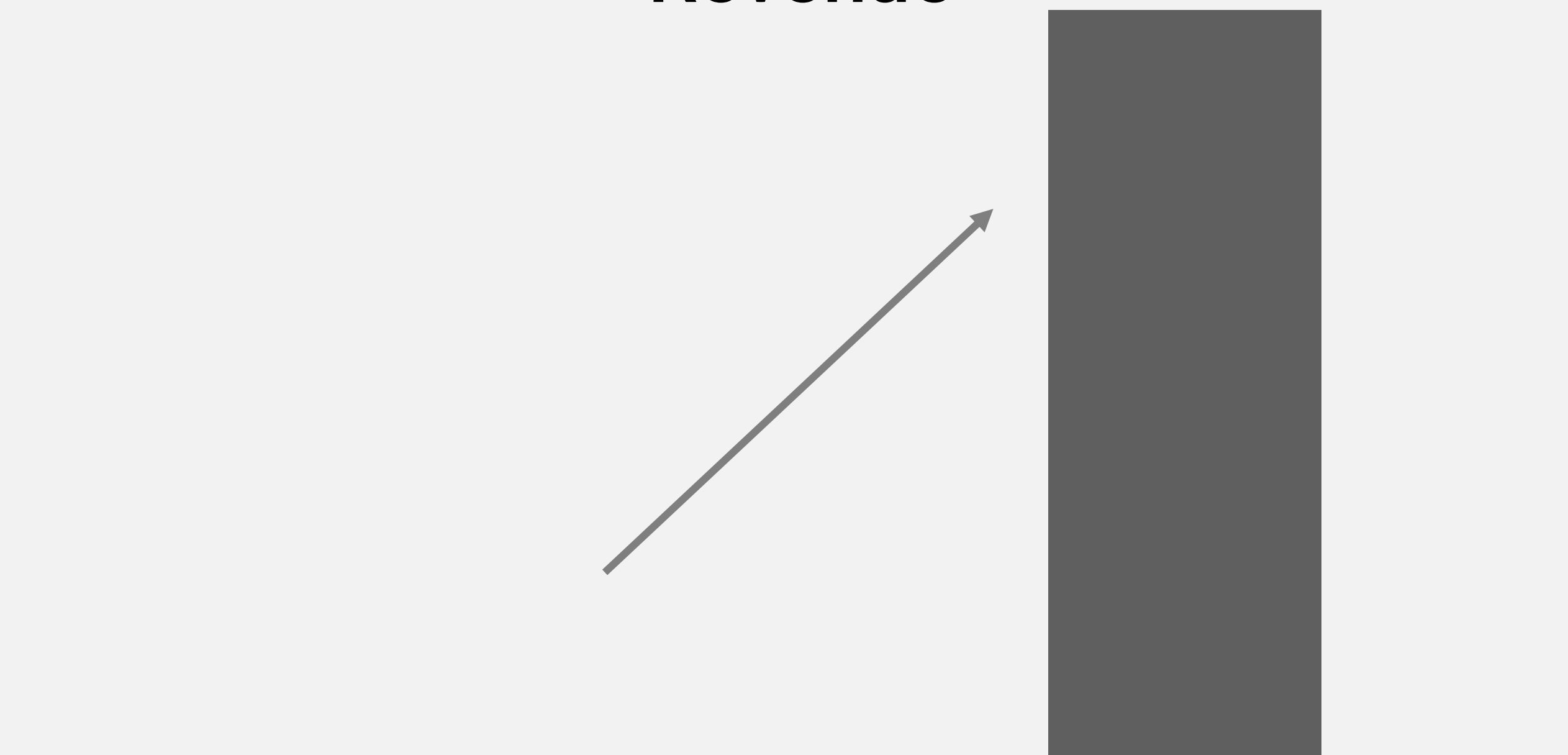
## EBITDA



Year 1

Year 3

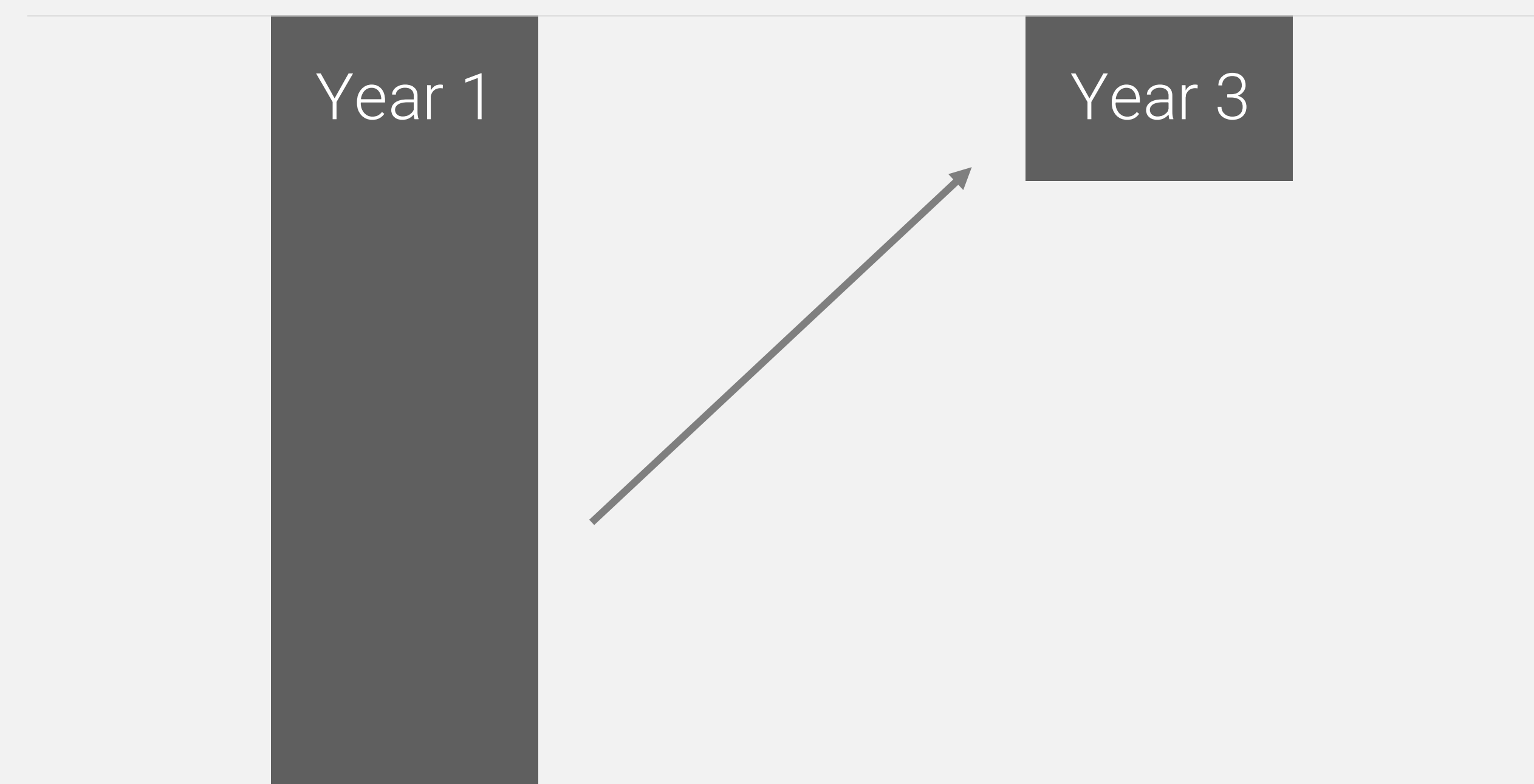
## Revenue



Current

Year 3

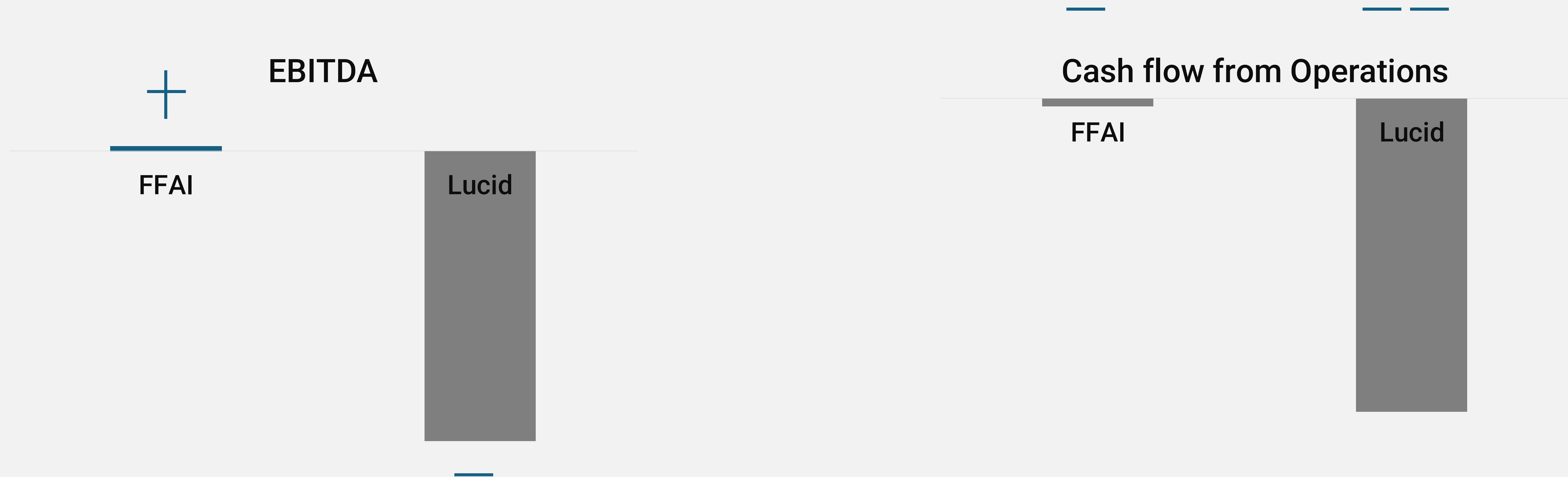
## Cash flow from Operations



Year 1

Year 3

# FFAI Year 3 Business Plan vs. Lucid



Based on similar lifecycle, FFAI EBITDA loss and negative Cash Flow significantly lower than Lucid

Note: FFAI data based on year 3 business plan and Lucid data based on last twelve months. Lucid's TTM EBITDA was -\$2.75B and TTM Cash flow from Operations -\$2.55B.



# YT Jia

Founder, Global Co-CEO

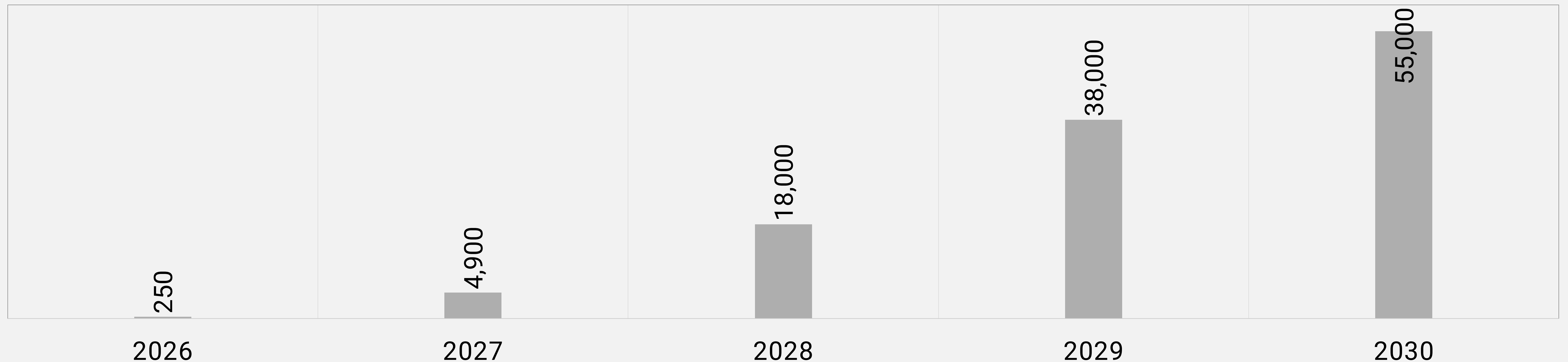


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# FX Super One U.S. Production and Delivery Roadmap



## Super One 5-Year Production and Sales Targets



# FX Super One Sales, Delivery, Service Milestones



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- FX Super One Final Launch in Q2, alongside full build-out of U.S. aftersales and charging;
- Secured access to Tesla Supercharger networks across the U.S., Canada, Japan, and South Korea.
- Certifications on track & key component approvals nearing completion;
- Vehicle-level EPA / CARB / FMVSS to complete as planned, supporting Phase Two delivery in Q3.
- Deliveries continue with capacity ramp-up, prioritizing high-quality co-creation partners, including local government-related partners.

# Five Year Business Plan Highlights



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- Volume:
  - Total 400,000–500,000 units over five years, driven by Super One, FX 4, and planned models.
  - U.S. and Middle East as core markets, with selective entry into additional high-value regions, leveraging the Middle East rollout model for earlier deliveries.
- Finance:
  - Target positive operating cash flow in 3 years through high-quality mass production,
  - More than 20% gross margins, creating a virtuous cycle of scale and profitability.

# Global EAI Industry Bridge Strategy New EAI Product Category

## **Embodied AI Robotics**

To Become the First Company in the U.S. to Deliver Humanoid Robot Products to the Market

To Become One of the leading U.S.-based AI robotics companies.



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**Greeting From FF Robot**

# FF AI Robotics Outlook



- FF AI Robotics U.S. Final Launch :
  - Feb 4<sup>th</sup> at the National Automobile Dealers Association Show, Las Vegas
  - Unveiling its first embodied AI robotics products, opening public demos, and starting sales immediately.
- FX Partner Summit:
  - The first FX Partner (FX Par) Summit during NADA Show , inviting partners to join FX vehicle sales & co-creation and become early FX Par partners for AI Robotics.
- CTA:
  - Dealers from automotive and technology sectors are welcome to register and join the FF Par network to co-build the future of EAI EVs and AI Robotics.

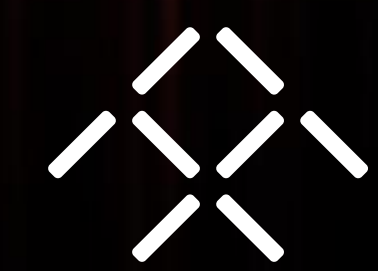
# EAI Flywheel: 2026 Outlook

- 2026, the year when accumulation turn into results
  - a year of delivery; expected revenue growth and margin expansion
  - intend to make a real push toward our profitability inflection point.
- To execute relentlessly and honor our commitments with action
  - Continuing to build trust and confidence
  - Refer to this week's Weekly Report for the full New Year outlook.

# Crypto Flywheel: 2026 Outlook

- To complete the transition to infrastructure build-out to profitable commercialization
- To drive systematic execution around our three driving-force businesses:
  - RWA & EAI Ecosystem Development
  - BesTrade AI Agent & Web3 AI Devices
  - Crypto Assets AI Management & ETF

**Thank you**



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# FFAI Shareholder's Day

## Q & A

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